Larkspur Executive

Special Offer: Win Over Plan Sponsors Like Never Before!

WATCH VIDEO

Analyze & Win Any Plan Today!

Detailed Intelligence on 850,000+ Retirement Plans

Reach Out To Decision Makers

Over 1.2 Million Plan
Executives With Contact Info

Improve Plan Investments

Menu Breakdown for 80,000+ Plans

Overall Plan Rating scores a plan on several metrics shows how the Plan compares to the benchmark.



Contact information for key executives and 5500 signatories of many plans including e-mail address, social media profile, and more, makes it easy to get in touch with the decision makers.



Plan Benchmarking reports show how the Plan measures up to peers.



Holdings report for audited Plans, includes our proprietary Aggregate Plan Savings and Diversification Rating metrics. Link to our 401KFiduciaryOptimizer to do a deep dive into the holdings.

Aggregate Plan Savings \$ 14,856,382 (0.26 % P/A)	Diversification Rating		
	Very Poor	Mediacre Gwd	Excellent
Holdings		⊘Analyz	e in 401FiduciaryOptimizer
Fund	Expense	Sharpe Ratio	Value
Cohen & Steers Realty Shares CSRSX	0.96 %	0.677	\$ 2,198,412
Wells Fargo Emerging Markets Equity Institutional EMGNX	1.19 %	0.585	\$ 1,654,261
Fidelity Capital & Income FAGIX	0.73 %	1.493	\$ 4,050,098
Templeton Global Bond R6 FBNRX	0.52 %	0.297	\$ 4,085,137
Fidelity Contrafund K FCNKX	0.58 %	0.452	\$ 7,807,141
			Show More Holdings

Plan History report shows trends and how key metrics have changed over time.



About Larkspur-RiXtrema

Comprised of top investment researchers with detailed knowledge of fund investments

Winners of the 2015 Peter L. Bernstein Award for Top Article across all Institutional Investor Journals

Used by top investors, pension plans and foundations worldwide, including Nobel Foundation to protect Nobel Prize money